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ASX ANNOUNCEMENT MEDIA RELEASE
Update from Deed Administrators of Antares Energy Limited
(Subject to Deed of Company Arrangement) (ASX:AZZ)

Sydney, 19 December 2017 — Quentin Olde and Michael Ryan of FTI Consulting (“**the Deed Administrators**”) advise that a Notice of Extraordinary General Meeting of the Company (“**EGM**”) has been issued to shareholders.

Following the Deed Administrators’ ASX announcement on 31 October 2017, the ASX and ASIC have now provided approval for the notice of meeting documents to be issued and the EGM to be convened. Under the conditions of the Deed of Company Arrangement (“**DOCA**”), shareholder approval is required to be obtained at the EGM prior to the effectuation of the DOCA and recapitalisation of the Company. The effect of the recapitalisation is to provide sufficient capital to be injected into the Company to enable it to seek to continue its business and apply for the reinstatement of its securities to the official list on the ASX.

The EGM will be held at 2:00pm (Sydney time) on 23 January 2018 at the offices of FTI Consulting, Level 15, 50 Pitt Street, Sydney NSW 2000.

A letter has been issued to all shareholders enclosing the Notice of the EGM, the Explanatory Statement and the Independent Expert’s Reports as prepared by Stantons International Securities Pty Ltd ACN 128 908 289.

A further update on the conduct of the administration will be provided to creditors following the EGM.

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About FTI Consulting

FTI Consulting, Inc. is a global business advisory firm dedicated to helping organisations manage change, mitigate risk and resolve disputes: financial, legal, operational, political & regulatory, reputational and transactional. With more than 4,700 employees located in 28 countries, FTI Consulting professionals work closely with clients to anticipate, illuminate and overcome complex business challenges and make the most of opportunities. The Company generated \$1.81 billion in revenues during fiscal year 2016. For more information, visit www.fticonsulting.com and connect with us on Twitter (@FTIConsulting), Facebook and LinkedIn.

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