

Form 603
Corporations Act 2001
Section 671B
Notice of initial substantial holder

To Company Name/Scheme **Antares Energy Limited**

ACN/ARSN **009 230 835**

1. Details of substantial holder (1)

Name **Ross Warner**

ACN/ARSN (if applicable) **N/A**

The holder became a substantial holder on **9 April 2018**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORD	15,000,000	15,000,000	9.04%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Ross Warner	Holder of the securities in accordance with s 608(1)(a) of the <i>Corporations Act 2001</i> (Cth)	ORD 15,000,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Ross Warner	Ross Warner	Ross Warner	ORD 15,000,000

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Ross Warner	9 April 2018	\$37,500		ORD 15,000,000

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Ross Warner	Unit 6, 245 Churchill Avenue, Subiaco WA 6008

Signature

print name

Ross Warner

capacity

Holder of the securities

sign here



date

11 April 2018