



**ANTARES ENERGY LIMITED**

**ACN 009 230 835**

20 April 2018

ASX Market Announcements  
ASX Limited  
Perth WA 6000

**ASX ANNOUNCEMENT: FOR IMMEDIATE RELEASE**

**Extension of Closing Date under the Prospectus**

The Board of Directors of Antares Energy Limited (**Company**) wishes to advise that the Closing Date of the Public Offer under the Prospectus dated 11 April 2018 will be extended in accordance with the following revised indicative timetable\*:

|                                                                                                                      |                          |
|----------------------------------------------------------------------------------------------------------------------|--------------------------|
| Extraordinary General Meeting                                                                                        | Tuesday, 23 January 2018 |
| Lodgement of Prospectus with ASIC                                                                                    | Wednesday, 11 April 2018 |
| Public Offer opens ( <b>Opening Date</b> )                                                                           | Wednesday, 18 April 2018 |
| Public Offer closes ( <b>Closing Date</b> )                                                                          | Friday, 4 May 2018       |
| Allotment of New Shares under the Public Offer                                                                       | Wednesday, 9 May 2018    |
| Dispatch of holding statements                                                                                       | Thursday, 10 May 2018    |
| Anticipated date the suspension is lifted and the Company's Shares re-commence trading on ASX under the ASX code AZZ | Thursday, 17 May 2018    |

\* The above timetable is indicative only. The Company reserves the right to vary the dates and times set out above subject to the Corporations Act, and other applicable laws. In particular, the Company reserves the right to close the Public Offer early, extend the Closing Date or accept late Applications without notifying any recipients of the Prospectus or any Applicants.

If you have any queries relating to the above, please contact the Company Secretary on +61 2 8072 1400.