



ANTARES ENERGY LIMITED

ACN 009 230 835

22 May 2018

ASX Market Announcements
ASX Limited
Perth WA 6000

ASX ANNOUNCEMENT: FOR IMMEDIATE RELEASE

Extension of Closing Date under the Prospectus

The Board of Directors of Antares Energy Limited (**Company**) wishes to advise that the Closing Date of the Public Offer under the Prospectus dated 11 April 2018 will be further extended in accordance with the following revised indicative timetable*:

Extraordinary General Meeting	Tuesday, 23 January 2018
Lodgement of Prospectus with ASIC	Wednesday, 11 April 2018
Public Offer opens (Opening Date)	Wednesday, 18 April 2018
Public Offer closes (Closing Date)	Wednesday, 30 May 2018
Allotment of New Shares under the Public Offer	Thursday, 31 May 2018
Dispatch of holding statements	Friday, 1 June 2018
Anticipated date the suspension is lifted and the Company's Shares re-commence trading on ASX	Thursday, 7 June 2018

* The above timetable is indicative only. The Company reserves the right to vary the dates and times set out above subject to the Corporations Act, and other applicable laws. In particular, the Company reserves the right to close the Public Offer early, extend the Closing Date or accept late Applications without notifying any recipients of the Prospectus or any Applicants.

If you have any queries relating to the above, please contact the Company Secretary on +61 2 8072 1400.