Market Announcement



10 June 2020

Blue Star Helium Limited (ASX: BNL) – Trading Halt (2+2)

Description

The securities of Blue Star Helium Limited ('BNL') will be placed in trading halt at the request of BNL, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 16 June 2020 or when the announcement is released to the market.

Issued by

Daniel Nicholson Adviser, Listings Compliance (Perth)



ASX ANNOUNCEMENT 10 June 2020

Chris Hesford Geologist, Listings Compliance (Perth) Australian Securities Exchange Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

By email: tradinghaltperth@asx.com.au

Dear Chris

Blue Star Helium Limited (ASX: BNL) - Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Blue Star Helium Limited ACN 009 230 835 (**Company**) requests an immediate trading halt of the Company's securities pending the release of an announcement regarding a capital raising.

The Company requests two consecutive "back to back" of two days each for the purpose of considering, planning and executing the capital raising, which will remain in place until not later than the commencement of trading on Tuesday, 16 June 2020.

The Company is not aware of any reason why the trading halt should not be granted.

The Board has authorised the release of this announcement to ASX.

Yours sincerely

Andrew Whitten Company Secretary Blue Star Helium Limited +61 2 8072 1400 info@bluestarhelium.com