

30 June 2020

## LETTER TO SHAREHOLDERS – ANNUAL GENERAL MEETING

**Blue Star Helium Ltd (“Blue Star” or the “Company”) (ASX:BNL)** is pleased to advise that its 2020 Annual General Meeting (“AGM”) will be held on 30 July 2020 at 9:00am (AWST) at Unit 6, 245 Churchill Avenue, Subiaco WA 6008.

In accordance with subsection 5(f) of the Corporations (Coronavirus Economic Response) Determination (No. 1) 2020, the Company will not be dispatching physical copies of the Notice of Meeting. Instead, a copy of the Notice of Meeting can be viewed and downloaded online at the following link: <http://www.bluestarhelium.com>

Due to the COVID-19 pandemic, the Company may be bound to adhere to any government restrictions on gatherings in place at the date of the Annual General Meeting. This could result in the number of people attending the Annual General Meeting being restricted. Although the Company intends for all attendees access to the Annual General Meeting, should numbers need to be restricted, Shareholders will be given priority.

The Company intends to monitor government guidelines in the lead up to the Annual General Meeting, and, if deemed necessary, may change the way in which shareholders can attend and vote on the day of the Annual General Meeting, which may include the use of virtual meeting technology. If such an arrangement is required, the Company will advise of such arrangements by releasing an announcement to the ASX and on the Company’s website at <http://www.bluestarhelium.com>. Shareholders are urged to monitor the ASX announcements platform and the Company’s website.

### **Voting in person**

To vote in person, attend the Annual General Meeting on 30 July 2020 at 9:00am (AWST) at Unit 6, 245 Churchill Avenue, Subiaco WA 6008.

### **Voting by proxy**

Shareholders who wish to participate and vote at the AGM are strongly encouraged to complete and submit their proxies as early as possible.

To vote by proxy:

1. please lodge the Proxy Form online at <https://investor.automic.com.au/#/loginsah> by following the below instructions:

*Login to the Automic website using the holding details as shown on the Proxy Form. Click on ‘Meetings’ – ‘Vote’. To use the online lodgement facility, Shareholders will need their holder*



number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) as shown on the front of the Proxy Form; or

2. please complete and sign your Proxy Form, and deliver the Proxy Form:
  - (a) by hand to: Automic Group, Level 5, 126 Phillip Street, Sydney NSW 2000; or
  - (b) by post to: Automic Group, GPO Box 5193, Sydney NSW 2001.

Your Proxy Form must be received not later than 48 hours before the commencement of the Meeting.

**Proxy Forms received later than this time will be invalid.**

The Board has authorised this announcement to be given to ASX.

**For further information, please contact:**

Joanne Kendrick  
Managing Director  
[info@bluestarhelium.com](mailto:info@bluestarhelium.com)

**About Blue Star Helium:**

Blue Star Helium Ltd (ASX:BNL) is an independent helium exploration and production company, headquartered in Australia, with operations and exploration in North America. Blue Star's strategy is to provide its shareholders with exposure to multiple high-value helium projects in North America. For further information please visit the Company's website at [www.bluestarhelium.com](http://www.bluestarhelium.com)

**About Helium:**

Helium is a unique industrial gas that exhibits characteristics both of a bulk, commodity gas and of a high value specialty gas and is considered a "high tech" strategic element. Due to its unique chemical and physical qualities, helium is a vital element in the manufacture of MRIs and semiconductors and is critical for fibre optic cable manufacturing, hard disc manufacture and cooling, space exploration, rocketry, lifting and high-level science. There is no way of manufacturing helium artificially and most of the world's reserves have been derived as a by-product of the extraction of natural hydrocarbon gas.