

ASX ANNOUNCEMENT

4 September 2020

CHANGE OF COMPANY SECRETARY AND REGISTERED OFFICE

Blue Star Helium Limited ("Blue Star" or the "Company") (ASX:BNL) is pleased to advise the registered office of Blue Star has been relocated from its previous Sydney office to:

Level 11, London House 216 St Georges Terrace, Perth WA 6000

Effective today, Amanda Wilton-Heald has been appointed Company Secretary and replaces Andrew Whitten who resigns as Company Secretary on the same date.

Amanda is a Chartered Accountant and has more than 20 years' of accounting, auditing (of both listed and non-listed companies) and company secretarial experience within Australia and the UK. Amanda has been involved in the listing of junior exploration companies on the ASX and has experience in corporate advisory and company secretarial services.

The Board would like to thank Andrew for his invaluable contributions to the Company throughout his tenure.

The Board has authorised the release of this announcement to ASX.

For further information, please contact:

Joanne Kendrick
Managing Director
info@bluestarhelium.com

About Blue Star Helium:

Blue Star Helium Ltd (ASX:BNL) is an independent helium exploration and production company, headquartered in Australia, with operations and exploration in North America. Blue Star's strategy is to provide its shareholders with exposure to multiple high-value helium projects in North America. For further information please visit the Company's website at www.bluestarhelium.com



About Helium:

Helium is a unique industrial gas that exhibits characteristics both of a bulk, commodity gas and of a high value specialty gas and is considered a "high tech" strategic element. Due to its unique chemical and physical qualities, helium is a vital element in the manufacture of MRIs and semiconductors and is critical for fibre optic cable manufacturing, hard disc manufacturing and cooling, space exploration, rocketry, lifting and high-level science. There is no way of manufacturing helium artificially and most of the world's reserves have been derived as a by-product of the extraction of natural hydrocarbon gas.