



Market Announcement

17 November 2020

Blue Star Helium Limited (ASX: BNL) – Trading Halt (2+2)

Description

The securities of Blue Star Helium Limited ('BNL') will be placed in trading halt at the request of BNL, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 23 November 2020 or when the announcement is released to the market.

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)

17 November 2020

Attn: Chris Hesford
Australian Securities Exchange
Level 40 Central Park
152-158 St George's Terrace
Perth WA 6000
[By e-mail: Chris.Hesford@asx.com.au]

Dear Mr Hesford

Blue Star Helium Limited (“BNL” or “the Company”): Request for Trading Halt

Pursuant to the Back-to-Back Trading Halts covered by the Class Waivers released by the ASX (under ASX Listing Rule 18.1) in their ASX Compliance Update released on 31 March 2020, Blue Star Helium (ACN: 009 230 835) hereby requests a total of four days trading halt from ASX effective immediately, pending the release of an announcement to the market relating to a capital raising.

It is expected the trading halt will end on the earlier of the commencement of normal trading on Monday 23 November 2020, or when the announcement on the capital raising is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

The Board has authorised this document to be given to ASX.

Yours sincerely

Ross Warner
Chairman
Blue Star Helium Limited