



Market Announcement

28 October 2021

Blue Star Helium Limited (ASX: BNL) – Trading Halt

Description

The securities of Blue Star Helium Limited ('BNL') will be placed in trading halt at the request of BNL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 1 November 2021 or when the announcement is released to the market.

Issued by

Raj Logarajah

Adviser, Listings Compliance (Perth)

28 October 2021

Mr Damian Dinelli
Adviser, Listings Compliance (Perth)
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Perth WA 6000

By e-mail: TradingHaltsPerth@asx.com.au and damian.dinelli@asx.com.au

Dear Mr Dinelli

Blue Star Helium Limited (“BNL” or “the Company”): Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Blue Star Helium (ACN: 009 230 835) requests an immediate trading halt of the Company's securities, pending the release of an announcement regarding a capital raising.

It is expected the trading halt will end on the earlier of the commencement of normal trading on Monday 1 November 2021, or when the announcement on the capital raising is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

The Board has authorised this document to be given to ASX.

Yours faithfully



Ross Warner
Executive Chairman
Blue Star Helium