Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Blue Star Helium
ABN	75 009 230 835

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ross Warner
Date of last notice	31 March 2023

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Black Lantern Investments Pty Ltd <Signal Superannuation Fund>
Date of change	11 to 12 April 2023

+ See chapter 19 for defined terms.

No. of securities held prior to change	Direct 34,963,000 Ordinary fully paid shares 4,800,000 Unquoted tranche 1 performance rights expiring 7 January 2024 4,800,000 Unquoted tranche 2 performance rights expiring 7 January 2024 4,800,000 Unquoted tranche 3 performance rights expiring 7 July 2024 4,800,000 Unquoted tranche 4 performance rights expiring 7 July 2024 4,800,000 Unquoted tranche 5 performance rights expiring 7 January 2025 Indirect 2,587,661 Ordinary fully paid shares
Class	Ordinary fully paid shares
Number acquired	Nil
Number disposed	Direct 624,000 Ordinary fully paid shares
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Direct - $17,085
No. of securities held after change	Direct 34,339,000 Ordinary fully paid shares 4,800,000 Unquoted tranche 1 performance rights expiring 7 January 2024 4,800,000 Unquoted tranche 2 performance rights expiring 7 January 2024 4,800,000 Unquoted tranche 3 performance rights expiring 7 July 2024 4,800,000 Unquoted tranche 4 performance rights expiring 7 July 2024 4,800,000 Unquoted tranche 5 performance rights expiring 7 January 2025 Indirect 2,587,661 Ordinary fully paid shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trades

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.