

## ASX ANNOUNCEMENT

22 April 2025

### LAS ANIMAS COUNTY APPROVES PLANT CONSTRUCTION PERMIT GALACTICA PROJECT

#### Highlights

- Permitting approved for construction of processing plant for helium and CO<sub>2</sub>.
- Application strongly supported by Las Animas County, local industry, and mineral and surface owners.

Blue Star Helium Limited (ASX:BNL, OTC:BSNLF) (**Blue Star** or the **Company**) is pleased to announce another significant milestone in the progress of its helium strategy. Our wholly owned subsidiary, BNL (Enterprise) Inc (**BNLE**), has received approval for a "Major Facilities Permit" from the Board of County Commissioners of Las Animas County, Colorado, USA.

#### Blue Star Managing Director & CEO, Trent Spry, said

"We are delighted to have secured this important permit for the Pinon Canyon Plant. The strong community support demonstrated at the review hearing was particularly encouraging and affirms our collaborative approach. This approval is the result of a very thorough application and a positive relationship with Las Animas County. It marks a significant advancement for our helium project and reinforces our commitment to the community and our business partners in fully developing this valuable resource."

The approval, formalized through Resolution MF 2025-001 made on 15 April 2025, grants BNLE the necessary authorization to construct the Pinon Canyon Plant. This facility will be located Lot 6 of Section 31, Township 30 South, Range 54 West, 6th PM.

In granting the permit, the Board of County Commissioners specifically found that our subsidiary had adequately demonstrated:

- **Need:** A clear need for a helium and CO<sub>2</sub> processing facility at the proposed location.
- **Suitability:** The suitability of the proposed location and the operation of the helium and CO<sub>2</sub> processing facility.
- **Adequacy of Access:** The adequate utility of existing roads and access to the proposed site subject to agreeing a process for repairing road damage.
- **Compatibility:** The compatibility of the proposed helium and CO<sub>2</sub> processing facility with surrounding land uses.

This permit approval represents a key benchmark in Blue Star's strategy to become a significant producer of helium and CO<sub>2</sub>. The Pinon Canyon Plant is a critical path component of our development plans in the region, allowing us to advance to construction and operational phases.

This announcement has been authorised for release by the Board of Blue Star Helium Limited.

#### For further information, please contact:

Trent Spry  
Managing Director & CEO  
[info@bluestarhelium.com](mailto:info@bluestarhelium.com)

+61 8 9481 0389

**About Blue Star Helium:**

Blue Star Helium Ltd (ASX:BNL, OTC:BSNLF) is an independent helium exploration company with operations and exploration in North America. Blue Star's strategy is to find and develop new supplies of low-cost, high-grade helium.

